

TAIPEI EXCHANGE

BUDGET STATEMENT OF REVENUE AND EXPENDITURES FOR THE YEAR ENDED DECEMBER 31, 2026 (In Thousands of New Taiwan Dollars)

Actual Amount of Prior Year (2024)		Accounts	Final Budget Amount of Current Year (2026)		Final Budget Amount of Prior Year (2025)		Variance with Prior Year Positive (Negative)		Explanation
Amount	%		Amount	%	Amount	%	Amount	%	
5,529,448	100.00%	TOTAL REVENUES	3,700,057	100.00%	3,546,600	100.00%	153,457	4.33%	
5,208,528	94.20%	Operating revenues	3,475,552	93.93%	3,348,829	94.42%	126,723	3.78%	
320,920	5.80%	Non-operating revenues	224,505	6.07%	197,771	5.58%	26,734	13.52%	
2,942,284	53.21%	TOTAL EXPENSES	3,027,435	81.82%	2,885,284	81.35%	142,151	4.93%	
2,937,805	53.13%	Operating expenses	3,023,535	81.72%	2,882,184	81.26%	141,351	4.90%	
669,793	12.11%	Personnel expenses	755,887	20.43%	744,958	21.00%	10,929	1.47%	
2,268,012	41.02%	Business expenses	2,267,648	61.29%	2,137,226	60.26%	130,422	6.10%	
4,479	0.08%	Non-operating expenses	3,900	0.10%	3,100	0.09%	800	25.81%	
2,587,164	46.79%	SURPLUS BEFORE INCOME TAX	672,622	18.18%	661,316	18.65%	11,306	1.71%	
463,260	8.38%	INCOME TAX EXPENSE	96,815	2.62%	101,443	2.86%	(4,628)	-4.56%	
2,123,904	38.41%	SURPLUS AFTER INCOME TAX	575,807	15.56%	559,873	15.79%	15,934	2.85%	
43,459	0.79%	Other comprehensive income	-	N/A	-	N/A	-	N/A	
2,167,363	39.20%	TOTAL COMPREHENSIVE SURPLUS	575,807	15.56%	559,873	15.79%	15,934	2.85%	

TAIPEI EXCHANGE

BUDGET STATEMENT OF CASH FLOWS FOR THE YEAR ENDED DECEMBER 31, 2026 (In Thousands of New Taiwan Dollars)

Items	Final Budget Amount	Explanation
CASH FLOWS FROM OPERATING ACTIVITIES		
Surplus before income tax	672,622	Refer to budget statement of revenue and expenditures
Adjustments for:		
Depreciation expenses	200,570	
Amortization expenses	58,776	
Finance income	(188,547)	
Dividend income	(16,706)	
Finance expenses	3,900	
Changes in operating assets and liabilities		
Notes and accounts receivable	95,037	
Accounts payable	(30,205)	
Other payables	6,379	
Other current liabilities	(4,721)	
Net defined benefit liabilities	4,244	
Cash generated from (used in) operations	801,349	
Interest received	188,547	
Dividends received	16,706	
Interest paid	(3,900)	
Income tax paid	(433,566)	
Net cash generated from (used in) operating activities	569,136	
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of financial assets at amortized cost	(600,000)	
Proceeds from repayment of principal of financial assets at amortized cost	350,000	
Payments for property and equipment	(235,200)	Refer to statement of property and equipment
Increase in other assets	(39,650)	
Net cash generated from (used in) investing activities	(524,850)	
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of the principal portion of lease liabilities	(92,099)	
Cash generated from (used in) financing activities	(92,099)	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(47,813)	
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	664,768	
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	616,955	

TAIPEI EXCHANGE

BUDGET STATEMENT OF CHANGES IN NET ASSETS FOR THE YEAR ENDED DECEMBER 31, 2026 (In Thousands of New Taiwan Dollars)

Accounts	Balance at January 1, 2026	Changes in Current Year Increase (Decrease)	Balance at December 31, 2026	Explanation
Funds	12,728,825	1,508,028	14,236,853	
Initial fund	345,450	-	345,450	
Donated fund	5,000	-	5,000	
Surplus transferred to fund	12,378,375	1,508,028	13,886,403	Surplus in 2025 transferred to fund
Accumulated Surplus	2,412,638	(932,221)	1,480,417	
Accumulated Surplus	2,412,638	(932,221)	1,480,417	Surplus in 2026 minus surplus in 2025 transferred to fund
Other Net Assets	62,553	-	62,553	
Unrealized gain on investments in financial asset at fair value through other comprehensive income	62,553	-	62,553	
Total	15,204,016	575,807	15,779,823	

TAIPEI EXCHANGE

STATEMENT OF PROPERTY AND EQUIPMENT FOR THE YEAR ENDED DECEMBER 31, 2026 (In Thousands of New Taiwan Dollars)

Items	Final Budget Amount of Current Year	Explanation
Business / Office / Miscellaneous equipment / Leasehold improvements	235,200	1. Enhancement to application system with an amount of 2,500 thousand 2. Host software and hardware replacement and expansion with an amount of 62,700 thousand 3. Cybersecurity equipment replacement and expansion with an amount of 20,000 thousand 4. Develop and maintain computer application systems according to the requirements of the business unit with an amount of 2,000 thousand 5. Electromechanical equipment replacement and expansion with an amount of 3,930 thousand 6. Network equipment replacement and expansion with an amount of 15,400 thousand 7. Construction and renovation works with an amount of 120,420 thousand 8. Update office equipment with an amount of 8,250 thousand
Total	235,200	

TAIPEI EXCHANGE

**STATEMENT OF INVESTEEES
FOR THE YEAR ENDED DECEMBER 31, 2026
(In Thousands of New Taiwan Dollars)**

Investee	Changes in Current Year Increase (Decrease)	Accumulated Investment Amount	Proportion of Ownership	Explanation
Taiwan Futures Exchange Corporation	-	236,322	0.63%	Accounted for as financial assets at fair value through other comprehensive income, fair value was 254,303 thousand
FundRich Securities Co. Ltd.	-	42,601	5.00%	Accounted for as financial assets at fair value through other comprehensive income, fair value was 87,125 thousand
Taiwan Depository & Clearing Corporation	-	2,360	0.00%	Accounted for as financial assets at fair value through other comprehensive income, fair value was 2,409 thousand
Total		281,283		

TAIPEI EXCHANGE

ESTIMATED BALANCE SHEET

DECEMBER 31, 2026

(In Thousands of New Taiwan Dollars)

Actual Amount at December 31,2024	Accounts	Estimated Amount at December 31,2026	Estimated Amount at December 31,2025	Variance with Prior Year Positive (Negative)
	ASSETS			
	CURRENT ASSETS			
722,904	Cash and cash equivalents	616,955	664,768	(47,813)
299,789	Financial assets at amortized cost	100,000	350,000	(250,000)
8,771,727	Other financial assets	10,174,526	10,174,526	-
336,872	Notes and accounts receivable	224,788	319,825	(95,037)
99,409	Other current assets	117,673	117,673	-
16,644,759	Securities settlements debit	11,050,783	11,050,783	-
26,875,460	Total current assets	22,284,725	22,677,575	(392,850)
	NON-CURRENT ASSETS			
832,546	Financial assets at fair value through profit or loss	1,376,779	1,376,779	-
343,837	Financial assets at fair value through other comprehensive income	343,837	343,837	-
2,448,550	Financial assets at amortized cost	2,700,000	2,200,000	500,000
400,000	Special securities settlement fund	400,000	400,000	-
122,290	Default damage fund	122,290	122,290	-
171,225	Property and equipment	410,357	281,727	128,630
170,900	Right-of-use assets	107,285	190,590	(83,305)
3,713	Prepayments for equipment	-	-	-
17,215	Guarantee deposits	18,073	18,073	-
84,813	Other assets	114,537	133,663	(19,126)
4,595,089	Total non-current assets	5,593,158	5,066,959	526,199
31,470,549	TOTAL	27,877,883	27,744,534	133,349
	LIABILITIES			
	CURRENT LIABILITIES			
105,397	Accounts payable	65,373	95,578	(30,205)
79,897	Lease liabilities - current	80,216	80,216	-
422,033	Other payables	383,775	377,396	6,379
463,519	Current tax liabilities	96,815	433,566	(336,751)
289,436	Other current liabilities	292,093	296,814	(4,721)
16,644,759	Securities settlements credit	11,050,783	11,050,783	-
18,005,041	Total current liabilities	11,969,055	12,334,353	(365,298)

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Actual Amount at December 31,2024	Accounts	Estimated Amount at December 31,2026	Estimated Amount at December 31,2025	Variance with Prior Year Positive (Negative)
	NON-CURRENT LIABILITIES			
95,157	Lease liabilities - non-current	31,458	112,862	(81,404)
5,677	Net defined benefit liabilities	43,623	39,379	4,244
7,890	Provisions - non-current	7,890	7,890	-
37,802	Deposits received	46,034	46,034	-
146,526	Total non-current liabilities	129,005	206,165	(77,160)
18,151,567	TOTAL LIABILITIES	12,098,060	12,540,518	(442,458)
	FUNDS AND NET ASSETS			
10,604,921	Funds	14,236,853	12,728,825	1,508,028
2,651,508	Accumulated surplus	1,480,417	2,412,638	(932,221)
	Other net assets			
62,553	Unrealized gain on investments in financial assets at fair value through other comprehensive income	62,553	62,553	-
13,318,982	TOTAL FUNDS AND NET ASSETS	15,779,823	15,204,016	575,807
31,470,549	TOTAL	27,877,883	27,744,534	133,349

(Concluded)